

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2019

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Kinetix S 04/07/20		Holdings L	_imited	
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8606</u>	Descript	tion :	Ordinary	shares	
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month 1	10,000,00	00,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	<u>1</u>	Nil			Nil
Balance at close of the mon	th <u>1</u>	10,000,00	00,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descript	tion :			
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month					
Increase/(decrease)	_				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _		_	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the encurrency):	nd of the month	(State HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted On 22 June 2018 Ordinary shares Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price	IVA		-	14//	IVA	IVA
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,	_			
						_
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			=			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.						
(/ /)						
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price EGM approval date			=			
(if applicable)						
4	(/ /)	_			
4.						
(/ /)						_
Stock code (if listed)			_			
Class of shares						
Subscription price			=			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total I	B. (Ordina	ary shares) Nil		
			(Preferen	ice shares) Nil		_
			(C	Other class) <u>Nil</u>		_

Convertibles (i.e. Convertible	into Shares	of the	e Issuer whic	h are to be List	ed)		
Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
_	_						
	 N/A	N	I/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u> </u>		<i>I/A</i>		IN/A	IN/A	IN/A
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	_						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
,	(/ /)					
4.	,						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordina	arv shares) Nil		
			l		nce shares) Nil		_
					Other class) Nil		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than dider onare option ochemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
	h a v a 2 (Nata 4)	N1/A	N1/A
-	shares (Note 1)	N/A	N/A
2.	N/A		
-			
-	shares (Note 1)	N/A	N/A
	Silates (Note 1)	IN/A	19/73
	NI/A		
3.	N/A		
1			
	(/ /)		
1	shares (Note 1)	N/A	N/A
1	31141100 (11414 1)	-	·
	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	Nil	
] -			
	(Other class)	Nil	

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Low approvar auto.	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(),,,,,			N/A	N/A
			Class of shares				
		_	issuable (Note 1)	, , ,			
3.	Placing	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			E O IVI appiovai aato.	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
issuable (Note 1) State State Currency Issue and allotment (/ /)		
Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ / /) Cancellation date: (/ / /) EGM approval date: (/ / /) Cancellation date: (/ / /) EGM approval date: (/ / /) Cancellation date: (/ / /) EGM approval date: (/ / /) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ / /) EGM approval date: (/ / /)	-	
Class of shares repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of Shares (dd/mm/yyyy) EGM approval date: (/ /) Redemption date: (/ /))	
repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) EGM approval date: (/ /)) <u>N/A</u>	<u>N/A</u>
repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) EGM approval date: (/ /)		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— redeemed (Note 1) 7. Redemption of shares (/ /) Shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	-	
Class of shares redeemed (Note 1) 7. Redemption of shares (// /) shares (dd/mm/yyyy) EGM approval date: (// /))	
Class of shares redeemed (Note 1) 7. Redemption of Redemption date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /))	
redeemed (Note 1) 7. Redemption of Redemption date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /)	N/A	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /)	-	
EGM approval date: (/ /))	
(dd/iiii/yyyy))	
	N/A	N/A
Class of sharesissuable (Note 1)	-	
8. Consideration issue At price: State Issue and allotment (/ /))	
EGM approval date: (/ /) (dd/mm/yyyy))	
(dd/IIII/yyyy)	N/A	<u>N/A</u>

	Type of Issue				ć	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Low approvar date.	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E				
			(Prefer	sha rence sha	ares) ares)		_
			·	(Other cl	ass)	Nil	-
To	ital increase / (decr	rease) in ordinary shares duri	ing the month (i.e. Total of	f A to F)·	(1)	Nil	
'	tal morodoo / (dool	roado, in ordinary charge dan	ing the month (i.e. retaile)	.,,,,	(2)	Nil	
To	tal increase / (deci	rease) in preference shares d	luring the month (i.e. Tota	l of A to E		Nil	
To	tal increase / (deci	rease) in other classes of sha	• ,		•	Nil	
		ld be the same as the relevan	nt figures under II above ('	"Moveme	nts in	Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
Subm	itted by:Yu Pak Lun Larry
Title:	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.